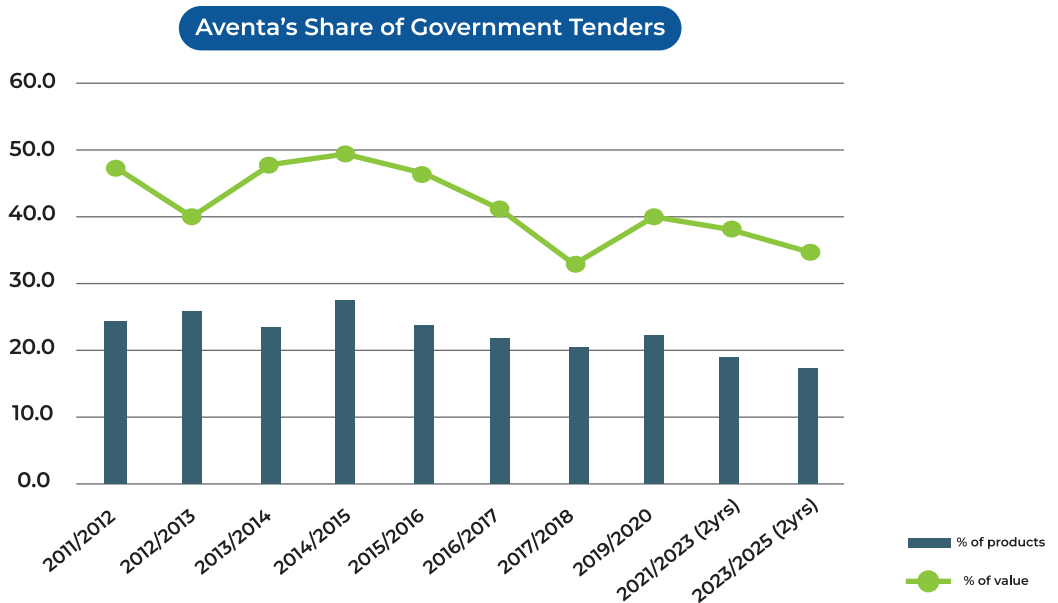


# Pharmaceutical Operations in Trinidad & Tobago

**We are aware of concerns that have been raised surrounding the pharmaceutical industry in recent days. To contribute to the conversation, we want to share relevant information about the industry, Aventa, and SuperPharm.**

- The pharmaceutical distribution sector is regulated and competitive, with more than 70 registered distributors supplying medicines nationwide.
- Public-sector procurement occurs through a formal tender process under the Procurement Act. Awards are based on price, compliance, and transparency.
- In the 2023–2025 cycle, Aventa received 34.3% of the tender award by value and 16.6% by number of products. The following graph highlights Aventa's share of government tender awards between 2011 and 2025:



- The private retail market includes 500+ pharmacies across the country.
- SuperPharm and Mpharmacy, while part of the Agostini Group, operate separately from Aventa. They represent the second largest retailer of pharmaceuticals in the country and have 20 outlets. We estimate their market share to be 18%.

Aventa and SuperPharm are subsidiaries of the Agostini Group, a 100 year old, publicly listed company. Both companies welcome reviews by regulatory authorities into their operations. We continue to support all efforts that strengthen trust, accountability, and improved patient access with affordable pricing throughout Trinidad & Tobago's healthcare system.