

**SHARE SWAP ACCEPTANCE FORM**

**Offer for the acquisition of up to 62,513,002 Ordinary shares of no par value in Prestige Holdings Limited at a swap rate of 4.8 PHL shares for 1 Agostini Limited Share. Offer close date is March 6th, 2026.**

(TO BE COMPLETED IN BLOCK LETTERS)

**BROKER NAME**

**TTCD ACCOUNT NUMBER**








**JOINTLY HELD (Y/N)**

**TO BE COMPLETED BY COMPANY/NOMINEE/INSTITUTION APPLICANT**

COMPANY/INSTITUTION OR NOMINEE AND RELATED COMPANY:	<input type="text"/>		
DATE OF INCORPORATION	<input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D <input type="text"/> Y <input type="text"/> Y	REGISTRATION NUMBER	<input type="text"/>

**TO BE COMPLETED BY INDIVIDUAL APPLICANTS/UNDERLYING NOMINEE HOLDER**

PRIMARY ACCOUNT HOLDER:	TITLE	FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH:	<input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D <input type="text"/> Y <input type="text"/> Y			
IDENTIFICATION:	<input type="checkbox"/> PASSPORT	<input type="checkbox"/> PICTURE ID & BIRTH CERTIFICATE	<input type="checkbox"/> NATIONAL ID	<input type="checkbox"/> PICTURE ID & CERTIFICATE OF NATURALIZATION
CONTACT INFORMATION:	TELEPHONE #	E-MAIL ADDRESS		
<hr/>				
JOINT ACCOUNT HOLDER # 1	TITLE	FIRST NAME	MIDDLE NAME	LAST NAME
ID TYPE:	<input type="checkbox"/> DP <input type="checkbox"/> NAT ID <input type="checkbox"/> PP	TELEPHONE #	E-MAIL ADDRESS	
<hr/>				
JOINT ACCOUNT HOLDER # 2	TITLE	FIRST NAME	MIDDLE NAME	LAST NAME
ID TYPE:	<input type="checkbox"/> DP <input type="checkbox"/> NAT ID <input type="checkbox"/> PP	TELEPHONE #	E-MAIL ADDRESS	
<hr/>				
JOINT ACCOUNT HOLDER # 3	TITLE	FIRST NAME	MIDDLE NAME	LAST NAME
ID TYPE:	<input type="checkbox"/> DP <input type="checkbox"/> NAT ID <input type="checkbox"/> PP	TELEPHONE #	E-MAIL ADDRESS	

**APPLICATION DETAILS**

1- I hereby confirm that all unencumbered PHL shares held in the Captioned TTCB Brokerage Account may be swapped for AGL Shares at the rate of the declared share swap rate. This confirmation shall apply to and include any and all PHL Shares acquired by the undersigned at any time after the date and time indicated on this form, until 4pm on the date the Offer Closes or any subsequent actions or extensions thereof.	<b>Initial Here</b> <input type="text"/>
2- I hereby confirm that there are no pledged/ blocked PHL shares in the captioned TTCB Account.	<input type="text"/>
3- I hereby confirm that any PHL Shares, in the captioned TTCB account, being held as collateral at any Financial Institution in Trinidad and Tobago, has been approved by such institution to be swapped for AGL shares. (Complete the Pledge Release form, a New Pledge Form and submit with this form)	<input type="text"/>
4- I hereby agree that any incremental cash consideration to be paid to PHL shareholders, as part of this offer, would be made to the Bank Account Mandate on file for the captioned Brokerage Account.	<input type="text"/>
5- I hereby accept the terms and conditions governing this Share Swap Acceptance form, as stated on the back of the form.	<input type="text"/>

**SIGNATURES/AUTHORISATION - COMPANY/NOMINEE/INSTITUTION/EXECUTOR/ADMINISTRATOR APPLICANT**

_____ DIRECTOR/NOMINEE/AUTHORISED SIGNATORY/EXECUTOR ADMINISTRATOR	_____ SECRETARY	COMPANY STAMP
_____ SIGNATORY	_____ DATE & TIME	

**SIGNATURES/AUTHORISATION- INDIVIDUAL APPLICANTS**

_____ PRIMARY ACCOUNT HOLDER	_____ JOINT ACCOUNT HOLDER # 1	_____ DATE & TIME
_____ JOINT ACCOUNT HOLDER # 2	_____ JOINT ACCOUNT HOLDER # 3	

**OFFER CLOSES ON MARCH 6TH, 2026 AT 4 PM**

 \_\_\_\_\_  
 BROKER/DISTRIBUTOR SIGNATURE

 \_\_\_\_\_  
 DATE & TIME

 \_\_\_\_\_  
 BROKER/DISTRIBUTOR STAMP

LEAD BROKER COPY

## SHARE SWAP ACCEPTANCE FORM (Continued)

## TERMS AND CONDITIONS

- a. I/We agree that this application made by way of submitting a Share Swap Acceptance Form shall not be binding on me/us if I/we provide written notice to the Lead Broker, any time that I/we intend to withdraw my /our application in accordance with the timelines set forth in the governing legislations. This written notice should be addressed and delivered to the Lead Broker.
- b. I/We agree that if a Share Swap Acceptance Form is completed and any PHL shares are being held as collateral, for any credit facility by any financial institution, then a Pledge Release form along with a new Pledge Form for the AGL shares would have to be completed and attached to this application form. The fees for which would be covered by the Offeror Company.
- c. (If the applicant is a Company) I/We attach or agree to provide a list of persons authorized to sign on behalf of the applicant as well as the respective Government Issued Identification Cards .
- d. If I am/we are completing this acceptance form as a custodian, I/we certify that :
- i. I/we hold the Shares directly or indirectly as a custodian for beneficial owners;
  - ii. The beneficial owners for which I am/we are holding those Shares as custodian is set out in the front of this acceptance form.
  - iii. The beneficial owner on whose behalf I am/we are submitting this form is named on the front of this form and is a shareholder of PHL, and that beneficial owner has instructed me/us to accept this Offer.
  - iv. The beneficial owner on whose behalf I am/we are submitting this application is not completing an acceptance form on his/its own as an eligible shareholder.
- e. Where the form is being completed by the Executor or Administrator of the Estate of the Shareholder, the Executor or Administrator hereby warrants that they will distribute the shares in accordance with the provisions of the applicable laws.
- f. I certify that all information provided in the Share Swap Acceptance Form and the supporting documents submitted with this Acceptance Form are true and correct.
- g. I/We understand that if the offer results in the Offeror Company (AGL) holding less than 90% of the Company's (PHL) Shares from unconnected or non-affiliated shareholders of AGL, the Offeror will not be bound to purchase any of the Offeree Company's Shares.
- h. Applications may be rejected for the following reasons:
- i. If the share swap acceptance form is incomplete;
  - ii. If the share swap acceptance form, as presented, contravenes any existing laws or statutes.

## NOTES

1. A Corporation may execute this application either under its common seal or under the hand of a duly authorized officer, who should state his capacity, and supply a list of authorized signatories. It should insert its registered or head office address.
2. If this form is signed under power of attorney, a duly certified copy thereof, must accompany this form.
3. Where this form is prepared by the Executor or Administrator of an Estate, the Executor or Administrator shall provide to the Lead Broker their Grant of Probate or their Letters of Administration.
4. PHL Shareholders that hold physical share certificates or have lost their PHL share certificates, and are interested in accepting the Offer, are advised to contact a Stockbroker as early as possible during the Offer Period, but no later than five (5) days before the offer closes, as such persons may face additional steps in submitting a Share Swap Acceptance form.
5. When this Share Swap Acceptance Form is duly completed, it must be delivered to the Lead Broker.